



## CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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### MEMBERS

BILL LOCKYER, CHAIRMAN  
State Treasurer

JOHN CHIANG  
State Controller

ANA J. MATOSANTOS  
Director of Finance

JUDITH N. FRANK

RONALD JOSEPH

ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

SAMUEL QIU

**EXECUTIVE DIRECTOR**  
Barbara J. Liebert

### AMENDED AGENDA

**CALIFORNIA HEALTH FACILITIES  
FINANCING AUTHORITY (CHFFA)  
5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814**

#### Alternate Locations for CHFFA Teleconference Participation

**Qiu Accountancy Corporation  
3580 Wilshire Blvd., Suite 1126  
Los Angeles, CA 90010**

**Sablan Medical Clinic  
927 "O" Street  
Firebaugh, CA 93622**

**Thursday, October 25, 2012 – 1:45 P.M.  
(or upon adjournment of the CEFA meeting)**

#### OPEN SESSION

1. Call to Order and Roll Call (CHFFA)
2. Approval of the Minutes from the September 27, 2012 Meeting
3. Executive Director's Report (Information Item)
  - CHFFA Fund Balances
  - Comprehensive Debt List Summaries
  - Tax-Exempt Bond Delegation of Powers Monthly Update
    - No Action Taken
  - HELP II Loan Program Delegation of Powers Monthly Update
    - No Action Taken
  - California Health Access Model Program ("CHAMP") Status Update
  - Authority meeting dates for the year 2013
  - TEFRA Hearing Procedure Changes

#### Presented by

Barbara Liebert

**Amended Agenda**  
**California Health Facilities Financing Authority**  
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Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 384 Marissa Sequeira  
City of Hope and Certain of its Affiliates, Duarte, California  
  
Resolution of the California Health Facilities Financing Authority  
Relating to the Issuance of Revenue Bonds for City of Hope and  
Certain of its Affiliates  
  
City of Hope's Request for Approval of the Issuance of Revenue  
Bonds in an Amount Not to Exceed \$351,000,000 \* (Action Item)
5. Resolution No. 385 Paul Dulai  
Ararat Home of Los Angeles, Inc., Mission Hills, California  
  
Resolution of the California Health Facilities Financing Authority  
Relating to the Issuance of Bonds for Ararat Home of Los Angeles,  
Inc.  
  
Ararat Home of Los Angeles, Inc.'s Request for Approval of the  
Issuance of Insured Refunding Revenue Bonds in an Amount Not to  
Exceed \$3,560,000 \* (Action Item)
6. Resolution No. HII-275 Yassar Dahbour  
Gateways Hospital and Mental Health Center, Los Angeles,  
California  
  
Resolution Regarding Gateways Hospital and Mental Health  
Center's Request for the Execution and Delivery of HELP II Loan  
Program Agreements with Certain Participating Health Institutions  
  
Gateways Hospital and Mental Health Center's Request for Approval  
of a HELP II Loan in an Amount Not to Exceed \$900,000 \*  
(Action Item)

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7. Resolution No. HII-276  
Mentally and Educationally Retarded Citizens, Inc.,  
Monterey Park, California  
  
Resolution Regarding Mentally and Educationally Retarded Citizens,  
Inc.'s Request for the Execution and Delivery of HELP II Loan  
Program Agreements with Certain Participating Health Institutions  
  
Mentally and Educationally Retarded Citizens, Inc.'s Request for  
Approval of a HELP II Loan in an Amount Not to Exceed  
\$1,000,000 \* (Action Item)  
  
Carolyn Aboubechara
8. Resolution No. 2012-08  
Revised Bond Issuance Guidelines for Non-Investment Grade and  
Unrated Debt  
  
Resolution of the California Health Facilities Financing Authority  
Approving the Adoption of Revised Bond Issuance Guidelines for  
Non-Investment Grade and Unrated Debt (Action Item)  
  
Barbara Liebert
9. Resolution No. 2012-09  
Revised Post Issuance Tax Compliance Procedures  
  
Resolution of the California Health Facilities Financing Authority  
Approving Various Revisions to the Authority's Post-Issuance Tax  
Compliance Procedures for Tax-Exempt Bonds (Action Item)  
  
Barbara Liebert
10. HELP II Bi-Annual Report (Information Item)  
  
Rosalind Brewer
11. Other Business
12. Public Comment
13. Adjournment

**\*NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

### **NOTICE**

The next CHFFA meeting is scheduled for **December 6, 2012**. To be included on the agenda, please submit applications, fees and other documents no later than **November 1, 2012**. The following dates have tentatively been reserved for Calendar Year 2013 Authority Meetings:

January 31, 2013	February 28, 2013	March 28, 2013
April 25, 2013	May 30, 2013	June 27, 2013
July 25, 2013	August 29, 2013	September 26, 2013
October 31, 2013	December 5, 2013	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

#### **CHFFA Mission Statement**

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*

**Financing Team**

**For**

**City of Hope**

**Issuer's Counsel:** Office of the Attorney General

**Issuer's Financial Advisor:** Public Financial Management, Inc.

**Issuer's Financial Analyst:** Macias Gini & O'Connell, LLP

**Bond Counsel:** Orrick, Herrington & Sutcliffe

**Bond Trustee:** Union Bank, N.A.

**Borrower's Counsel:** Jones Day

**Underwriters:** J.P. Morgan  
Barclays and  
Wells Fargo

**Underwriters Counsel:** Hawkins, Delafield & Wood, LLP

**Auditor:** Ernest & Young

**Rating Agency:** Standard & Poor's Rating Services,  
Moody's Investor Service and  
Fitch Ratings

**Financing Team**

**For**

**Ararat Home of Los Angeles, Inc.**

**Trustee:** U.S. Bank Corporate Trust Services

**Trustee's Counsel:** Dorsey & Whitney LLP

**Issuer's Counsel:** Office of the Attorney General

**Issuer's Financial Advisor:** Public Financial Management, Inc.

**Issuer's Financial Analyst:** Macias Gini & O'Connell, LLP

**Bond Counsel:** Quint & Thimming LLP

**Corporate Counsel:** Wilson Law Group

**Borrower's Financial Advisor:** H.G. Wilson Municipal Finance, Inc.

**Underwriters:** Piper Jaffray & Co.  
Edward D. Jones

**Underwriter's Counsel:** Squire Sanders

**Auditor:** Martini, Iosue & Akpovi

**Rating Agency:** Standard & Poor's Ratings Services

**Bond Insurance:** Office of Statewide Health Planning and  
Development (Cal-Mortgage)